Economic Alliance
SNOHOMISH COUNTY

Opportunity lives here.

Land Here

Snohomish County, Washington State

Proximity to Boeing's final assembly is paramount in an effective supplier relationship. **A Snohomish County location provides that access.** In a "just-in-time" production environment, location is the difference maker.

2026

AEROSPACE CAPITAL OF NORTH AMERICA

Boeing and the supply chain community have achieved a position of dominance through collaboration. Snohomish County is home to an aerospace industry represented by over 250 firms and 35,000 workers. Nearly half of all aerospace workers in the state are employed in Snohomish County. The supply chain, with 600 suppliers statewide, supports Boeing as well as Airbus, Bombardier, Comac, Embraer and Sukoi.

1ST in Aerospace Manufacturing Competitiveness according to 2022 Aerodynamic Advisory ACES Report

INCENTIVES & TAXES

Washington State has no corporate or personal income tax

The three primary taxes paid by business are Gross Receipts/Business and Occupation (B&O), Retail Sales, and Property. The following incentives are available to the aerospace industry:

- Credit against the B&O tax for pre-production development expenses
- Credit against the B&O tax for property taxes paid on building improvements or new construction
- Manufacturing equipment and computer hardware/software are exempt from sales tax
- Loans and grants available for infrastructure improvements
- Customized training grants for workforce development
- Utility grants for energy efficiency projects
- Property tax exemption for manufacturing
- Opportunity Zones

SUPPLY CHAIN

The more than 250 supply chain companies in Snohomish County include the following groups:

- Avionics
- Engineering/ Designing
- Conversion/ Modification
- General Aviation
- IT & Software
- Interiors
- Logistics
- Machining/Assemblies
- Maintenance (MRO)
- Materials — Composites, Metals and Plastics
- Metal Fabrication
- Robotics
- Structures
- Surface Treatment
- Systems, Components & Ancillary

MAJOR SUPPLIERS

- Aviation Technical Services (ATS)
- Collins Aerospace
- Crane Aerospace
- Electroimpact
- Jamco America
- MTorres America
- Panasonic Avionics
- PCC Aerostructures
- Safran Aerospace
- Senior plc
- Transdigm

ALLOCATION OF MANUFACTURING WORKFORCE

TOP 5 SNOHOMISH COUNTY MANUFACTURING INDUSTRIES

68.2%	Aerospace Products & Parts
12.3%	All Other Manufacturing
8.5%	Computer & Electronic Product
6.4%	Fabricated Metal Product
2.5%	Machinery
2.1%	Food

56,838
TOTAL JOBS IN MANUFACTURING

WORKFORCE

The Snohomish County workforce has the highest concentration of advanced manufacturing jobs west of the Rocky Mountains.

Manufacturing is 19% of our county workforce; twice the State average. Further, we have the highest concentration of engineers in Washington, working across multiple industries.

Naval Station Everett, a carrier base, produces close to 1,000 separations of well-trained employment candidates each year.

ALLOCATION OF GOODS-PRODUCING WORKFORCE

69.4%	Manufacturing
28.3%	Construction
1.9%	Agriculture, Forestry, Fishing, Hunting
0.2%	Mining
0.1%	Utilities

81,852
TOTAL GOODS-PRODUCING JOBS

TRAINED WORKFORCE

15 higher education institutions **fuel our innovative economy**

PLUS

Engineering and machining courses in high school.

2 Branch Campuses Serving Snohomish County

University of Washington Bothell

- Ranks 2nd in WA for computer science degrees
- Leads cybersecurity programs for UW system
- BS degrees in mechanical and electrical engineering, physics, math and chemistry

Washington State University Everett

- BS degrees in mechanical, electrical and software engineering, strategic communications, and data analytics
- Has select courses from regional universities, such as Western Washington University's MBA program

59 YEARS

Boeing Commercial is our major employer and has been designing and assembling aircraft **since 1967 in Snohomish County**

46%

of all aerospace workers in Washington State are employed in **Snohomish County**

Washington State has highly competitive industrial energy costs

Hydroelectric power accounts for almost nine-tenths of the state's renewable power generation; the balance comes from wind and biomass

"The Economic Alliance for Snohomish County has been a key partner in helping us successfully establish our R&D facility in Washington State, now a critical part of our in-house IP development around motors, inverters and power electronics for our hydrogen-electric engines. We hope to start supporting commercial flights with our zero-emission engines by 2025, so we're an organization moving quickly and growing the team in Seattle at speed. The Economic Alliance has been able to support those needs at each step in our journey."

Sergey Kiselev
Chief Business Officer
ZeroAvia

"In 2024, Echandia expanded to the United States. We looked at several locations throughout the U.S. and we chose Snohomish County because of the amazing pool of talent we found here."

Barbara Wharton
Project Manager
Echandia

Economic Alliance
SNOHOMISH COUNTY

For additional information please contact an EASC representative:

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Economic Alliance Snohomish County is a catalyst for economic vitality resulting in stronger communities, increased job creation, expanded educational opportunities, and improved infrastructure.

Scan here for more information.

BUSINESS CLIMATE

Snohomish County has institutionalized a pro-aerospace business climate

The aerospace industry and state/local government collaborate to encourage the growth of the aerospace industry, as demonstrated by the successful competitions for the 777X program. This support begins with a competitive incentive program. It extends to a commitment to workforce and industry-specific programs such as the Washington Aerospace Training and Research Center and the Advanced Manufacturing Training and Education Center. Permits for aerospace projects are expedited and can be issued in as little as seven days.

Advocacy and networking among aerospace industry companies are primarily facilitated by two organizations: Aerospace Futures Alliance and Pacific Northwest Aerospace Alliance. Economic Alliance Snohomish County (EASC) organizes Aerospace in Action, our advisory group comprised of local supply chain firms.

WEST COAST ACCESS

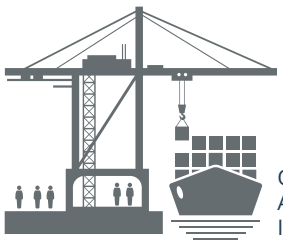
Snohomish County is the place to be for companies with overseas markets or offshore suppliers

GLOBALLY CONNECTED

- **Seattle-Tacoma International Airport:** major domestic carriers and international carriers flying non-stop to Asia, Europe, and the Middle East.
- **Snohomish County Airport - Paine Field** offers non-stop flights to eleven Western U.S. destinations.

Port Of Everett

5TH **largest on the US West Coast** based on customs export values



60% OF OUR JOBS ARE ASSOCIATED WITH INTERNATIONAL TRADE

- Handles 100% of the oversized oceangoing imported assemblies for Boeing. Off loaded containers are delivered by rail directly to the Boeing plant.
- Container, break bulk and barge facilities are available with on-dock rail to expedite multi-modal freight.
- The Port operates Foreign Trade Zone #85, allowing firms to manage customs fees and duties.